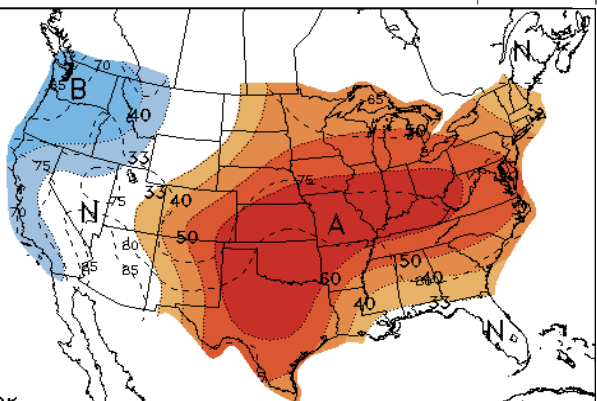


NYMEX Commodities

	07/27	07/20	Δ	Year Ago
Crude Oil, Aug. 2011	\$97.48	\$98.14	(\$0.66)	\$75.17
Natural Gas, Aug. 2011	\$4.24	\$4.50	(\$0.26)	\$3.65
Gas (RBOB), Aug. 2011	\$3.06	\$3.15	(\$0.09)	\$1.95
Gas (RBOB), Aug. 2011	\$3.11	\$3.12	(\$0.01)	\$2.04
Heating Oil, Aug. 2011				

Platts-ICE Forward Curve, Electricity

Prompt: Aug 2011	07/27	07/20	Δ	Year Ago
Mass. Hub	\$60.75	\$60.75	\$0.00	\$64.00
N.Y. Zone G	\$72.00	\$72.00	\$0.00	\$72.75
PJM West	\$66.75	\$66.75	\$0.00	\$66.25
ERCOT	\$68.75	\$68.75	\$0.00	\$52.25



NOAA 6 to 10 Day Outlook: Color indicates the probability of forecasted temperatures being above or below a historical average for the period.

NYMEX Natural Gas Strip Averages

Prompt: Sep. 2011	07/27	07/20	Δ
Q4 2011	\$4.39	\$4.61	(\$0.22)
Summer '11	\$4.50	\$4.50	\$0.00
Winter '11-'12	\$4.61	\$4.82	(\$0.21)
Bal. 2011	\$4.38	\$4.56	(\$0.18)
Cal. Yr. 2012	\$4.68	\$4.86	(\$0.18)
Cal. Yr. 2013	\$5.10	\$5.18	(\$0.08)
12 Months	\$4.51	\$4.69	(\$0.18)
24 Months	\$4.73	\$4.88	(\$0.15)
36 Months	\$4.92	\$5.03	(\$0.11)

Natural Gas Futures drop 1.7 Percent on Rise in Inventory

Natural gas futures declined after a government report showed U.S. stockpiles climbed more than analysts expected last week.

Gas dropped 1.7 percent after the Energy Department said inventories rose 43 billion cubic feet in the week ended July 22 to 2.714 trillion cubic feet. Analyst estimates compiled by Bloomberg showed a gain of 38 billion. A survey of Bloomberg users showed an increase of 37 billion.

"Production is still steady and high," said Pax Saunders, an analyst at Gelber & Associates, a Houston-based energy advisory company. "There's a lot of looseness left in the market."

Natural gas for September delivery fell 7.4 cents to settle at \$4.244 per million British thermal units on the New York Mercantile Exchange. Gas traded at \$4.287 before the storage number was released at 10:30 a.m. in Washington. The futures are down 3.7 percent this year. September \$3.75 puts, bets that prices will fall, were the most active options in electronic trading. The calls gained 0.2 cent to 1.5 cents per million Btu on volume of 962 lots. The

stockpile increase was smaller than the five-year average gain for the week of 49 billion cubic feet, department data show. Supplies increased 31 billion cubic feet a year earlier.

A shortfall to the five-year average rose to 2.3 percent from 2.2 percent the previous week. A deficit to year-earlier supplies narrowed to 6.9 percent from 7.4 percent. Patriot Energy Group, Inc. encourages all clients to assess their exposure to energy markets to determine if now is an opportune time to extend contracts or develop forward looking strategies given unique business circumstances. Regardless of one's view on whether energy prices will rise or fall, all should determine if there is an opportunity to save money or to mitigate risk. Contact your account representative to explore all current offers and discuss market conditions.

Texas Monitors Storm in Gulf Coming Ashore Early July 30

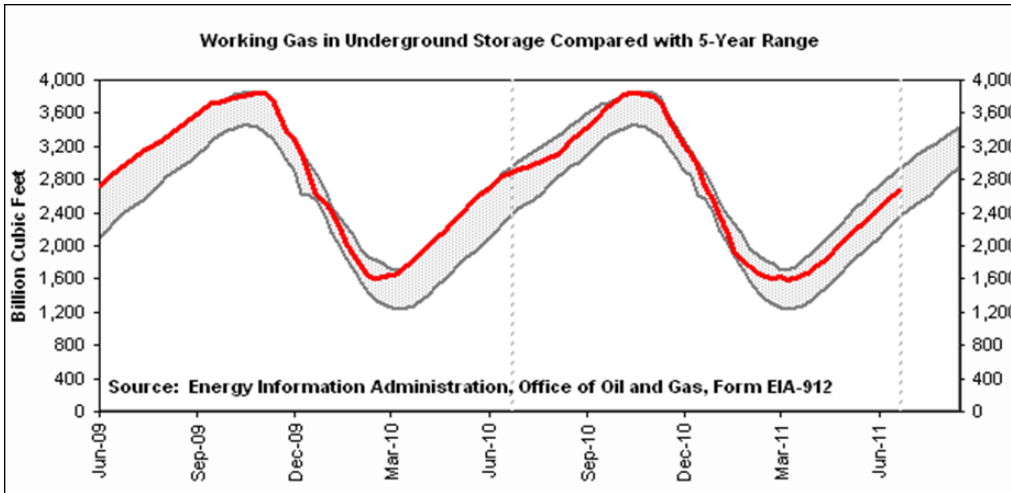
Storm alerts were posted from the Texas-Mexico border north to Galveston Island as Tropical Storm Don moves through the Gulf of Mexico, heading for landfall on the Texas coast. Maps posted on the center's website show Don going ashore as a tropical storm in the Corpus Christi area early July 30.

About 6.8 percent of oil production and 2.8 percent of natural gas output from the Gulf of Mexico has been shut in as the storm heads for the Texas coast, according to the Bureau of Ocean Energy Management, Regulation and Enforcement. Personnel have been evacuated from 11 production platforms, the bureau said.

Storms are watched closely because they are a threat to oil and natural gas interests in the Gulf, home to 31 percent of U.S. oil output and 7 percent of natural gas production.

Natural gas futures volume in electronic trading on the Nymex was 229,181 as of 2:36 p.m., compared with the three-month average of 292,000. Volume was 181,378

EIA - Weekly Natural Gas Storage Report

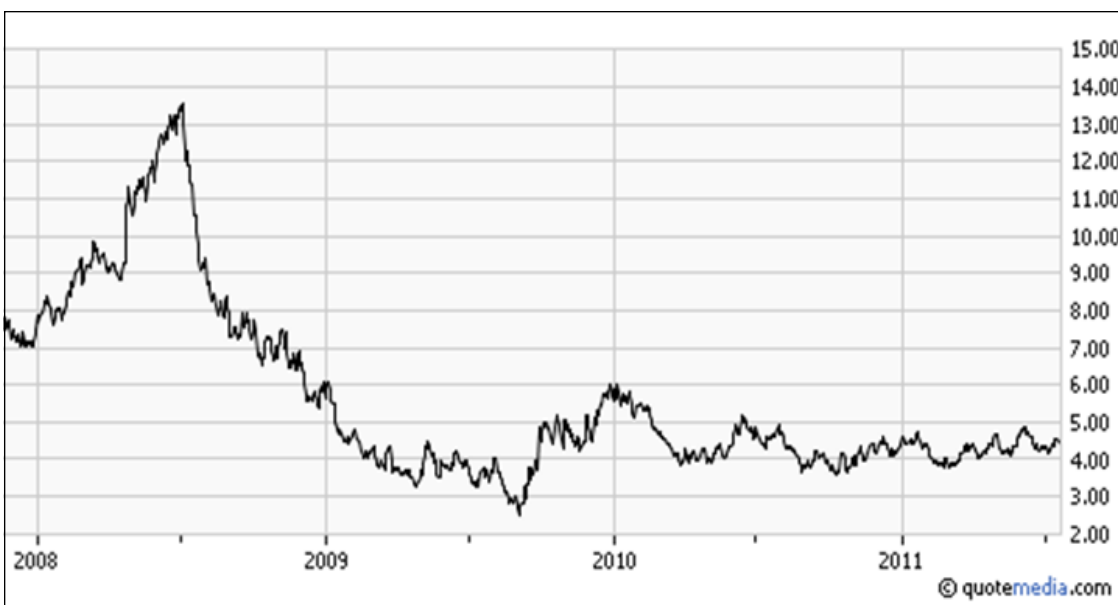
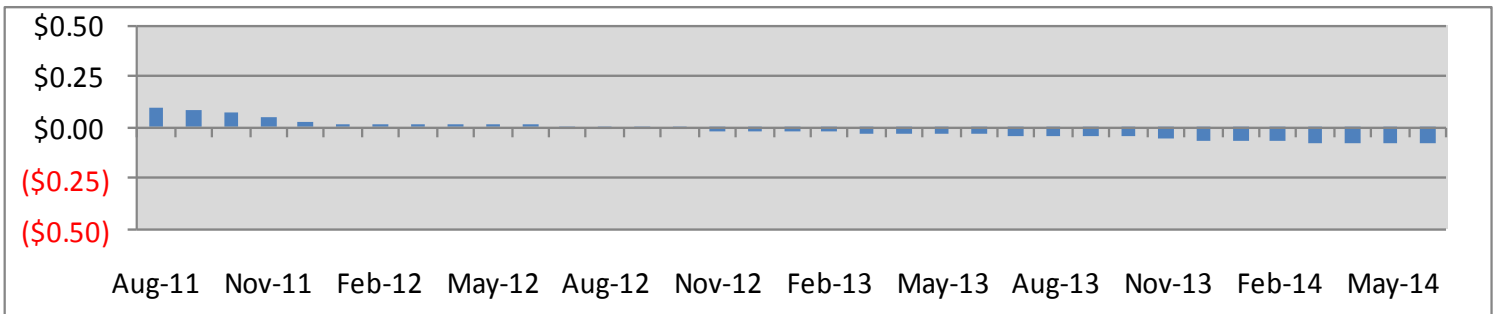


Summary

Working gas in storage was 2,671 Bcf as of Friday, July 15, 2011, according to EIA estimates. This represents a net increase of 60 Bcf from the previous week. Stocks were 213 Bcf less than last year at this time and 59 Bcf below the 5-year average of 2,730 Bcf. In the East Region, stocks were 117 Bcf below the 5-year average following net injections of 50 Bcf. Stocks in the Producing Region were 85 Bcf above the 5-year average of 910 Bcf after a net withdrawal of 6 Bcf. Stocks in the West Region were 27 Bcf below the 5-year average after a net addition of 16 Bcf. At 2,671 Bcf, total working gas is within the 5-year historical range.

NYMEX Natural Gas Week-to-Week Price Change

Prices from NYMEX close 07/20 to NYMEX close on 07/27



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