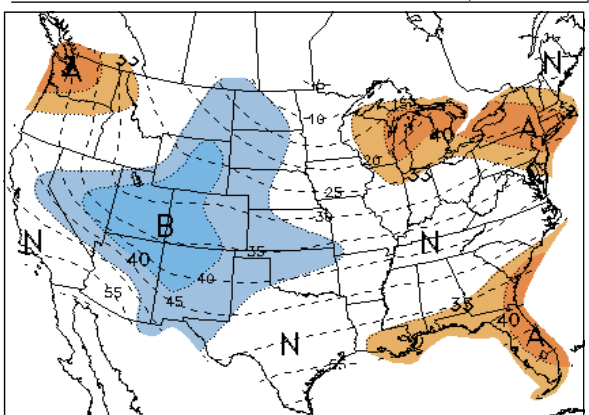


NYMEX Commodities

	01/27	01/20	Δ	Year Ago
Crude Oil, Mar. 2010	\$73.67	\$77.62	(\$3.95)	\$42.16
Natural Gas, Mar. 2010	\$5.27	\$5.47	(\$0.20)	\$8.10
Gas (RBOB), Feb. 2010	\$1.94	\$2.05	(\$0.11)	\$1.18
Heating Oil, Feb. 2010	\$1.92	\$2.02	(\$0.10)	\$1.42

Platts-ICE Forward Curve, Electricity

Prompt: Feb. 2010	01/27	01/20	Δ	Year Ago
Mass. Hub	\$63.00	\$65.00	(\$2.00)	\$65.50
N.Y. Zone G	\$65.00	\$67.00	(\$2.00)	\$68.50
PJM West	\$56.00	\$58.00	(\$2.00)	\$56.75
ERCOT	\$43.50	\$45.25	(\$1.75)	\$33.25



NOAA 6 to 10 Day Outlook: Color indicates the probability of forecasted temperatures being above or below a historical average for the period.

NYMEX Natural Gas Strip Averages

	01/27	01/20	Δ
Q2'10	\$5.26	\$5.49	(\$0.23)
Summer '10	\$5.41	\$5.64	(\$0.23)
Winter '10-'11	\$6.45	\$6.63	(\$0.18)
Cal. Yr. 2010	\$5.51	\$5.73	(\$0.22)
Cal. Yr. 2011	\$6.19	\$6.31	(\$0.12)
Cal. Yr. 2012	\$6.37	\$6.45	(\$0.08)
12 Months	\$5.60	\$5.81	(\$0.22)
24 Months	\$5.90	\$6.07	(\$0.17)
36 Months	\$6.09	\$6.23	(\$0.13)

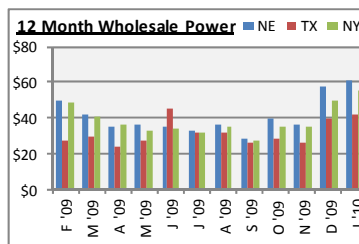
Natural Gas Futures Fall Following Storage Data

Natural gas futures traded lower following the release of a U.S. government report that showed a smaller-than-expected decline in natural gas storage last week. Natural gas for March delivery on the NYMEX recently traded at 7.4 cents, or 1.42% lower at \$5.15 a million British thermal units. The March contract fell as low as \$5.06/MMBtu after the EIA said that natural gas storage levels fell by 86 billion cubic feet last week. Analysts and traders

had expected a drop of 108 bcf, according to the average of estimates. The reported draw re-establishes the storage surplus relative to both last year and the five year average, after bouts of cold weather had brought stockpiles roughly in line with those historic measures. U.S. crude futures extended the day's lows on Thursday, tracking Wall Street, where a sell-off

accelerated amid economic recovery worries. The dollar hit a 6-1/2 month high against the euro, also pressuring crude oil futures. Through the 27th of January the average cost of wholesale power fell as temperatures moderated. The average LMP cost in New England

settled at \$61.12 per MWH while New York pricing cleared at \$55.59 per MWH. MCEP prices in Texas settled at \$41.82 per MWH. Patriot Energy Group encourages all clients to assess their exposure to



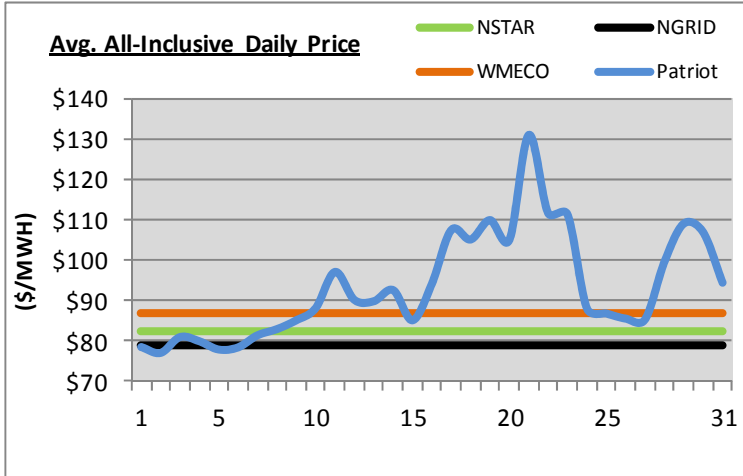
energy markets to determine if now is an opportune time to extend contracts or develop forward looking strategies given business circumstances. Regardless of one's view on whether energy prices will rise or fall, all should determine if there is an opportunity to save money to mitigate risk. Contact your Account Representative to explore all current opportunities.

Skeptics Should Support Climate Legislation, Obama Says

President Barack Obama, whose efforts to cap greenhouse-gas emissions have stalled in Congress, said even lawmakers skeptical about climate change should back the legislation to help the U.S. economy. "Here's the thing: Even if you doubt the evidence, providing incentives for energy efficiency and clean energy are the right thing to do for our future," Obama told Congress in last night's State of the Union address. "The nation that leads the clean-energy economy will be the nation that leads the global economy, and America must be that nation." Obama spoke hours after the release of a Yale University poll showed public concern about global warming is waning. Senators John Kerry, a Democrat, and Lindsey Graham, a Republican, are seeking to craft a combined energy and climate change bill that can win over lawmakers worried that emission limits would drive up energy costs. Legislation that

would establish an emissions-trading program, known as cap-and-trade, was passed by the House of Representatives last year. Similar legislation in the Senate stalled amid the protracted debate over healthcare. Obama has said the climate measure is crucial in creating new "clean" energy jobs, curbing the effects of climate change and weaning the U.S. from imported oil. "I'm grateful to the House for passing such a bill last year," Obama said to a joint session of Congress. "This year, I'm eager to help advance the bipartisan effort in the Senate." The president called for passage of comprehensive energy and climate legislation that includes "incentives that will finally make clean energy the profitable kind of energy in America. The Environmental Protection Agency has started the process of regulating carbon-dioxide emissions, though administration officials say the president prefers that such limits stem from Congress.

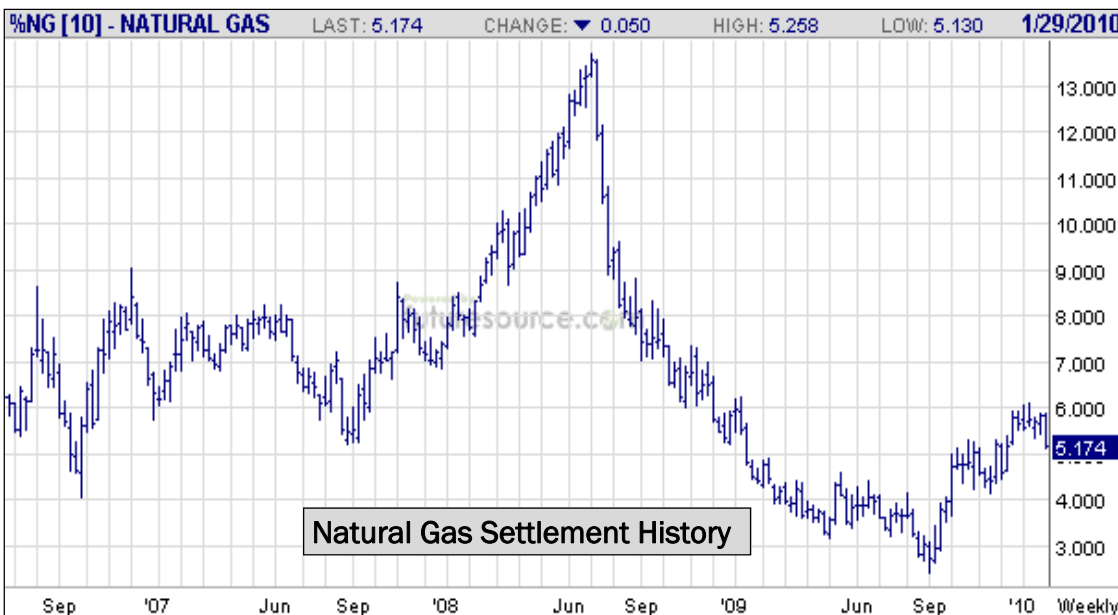
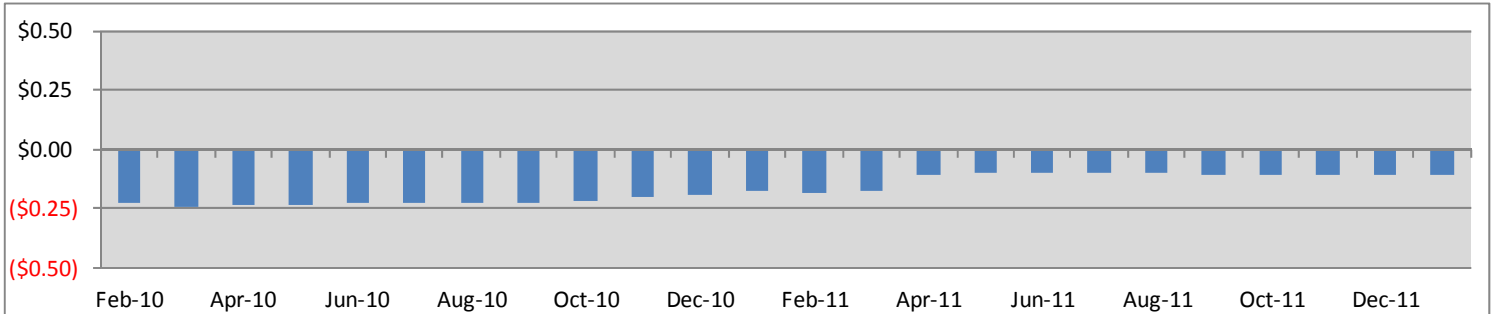
Massachusetts - December Wholesale Electricity Tracker



Wholesale electric costs were up from November's settlement as normal winter temperatures finally arrived after a very mild November. Market power pricing increased nearly 60 percent from the November settlement but was still 6 percent lower than the same period last year. Massachusetts based WSI Inc. is predicting upcoming temperatures for January in the Northeast will average warmer than normal. This is positive news for wholesale electric consumers as colder temperatures generally create extra demand and increased costs for both electric heat and natural gas. Patriot Energy anticipates that January wholesale power costs will remain near the December average, especially if colder national temperatures and returning industrial demand boost market natural gas prices.

NYMEX Natural Gas Week-to-Week Price Change

Prices from NYMEX close 01/20 to NYMEX close on 01/27



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